PRESS RELEASE

Amarenco announces new strategic financing of €300 million alongside Eiffel Investment Group

20 January 2026 – a leading European player in the renewable energy and energy storage sector, announces the closing of a €300 million Holdco platform financing, led by Eiffel Investment Group, which has provided an initial commitment of €150 million. This transaction marks the 8th collaboration between Amarenco and Eiffel Investment Group since 2018, illustrating a long-standing relationship of trust in support of energy infrastructure projects across Europe.

Structural financing to strengthen Amarenco's financial trajectory

The aim of this financing is to optimise Amarenco's capital structure and support the acceleration of its projects in Europe. The transaction represents a milestone in Amarenco's strategic development, reinforcing its commitment to the energy transition while maintaining financial discipline and operational excellence.

A long-standing partnership with Eiffel

This transaction illustrates the long-standing relationship of trust built between Amarenco and Eiffel. It is based on in-depth mutual knowledge and on both partners' ability to structure financing tailored to large-scale projects.

"*We are delighted to continue and develop our partnership with Eiffel and thank them for their trust. This transaction, in line with the significant transactions carried out in 2025 on senior debt, is one of the key steps in our industrialisation and acceleration drive to deliver our 2030 roadmap*."

Frédéric Maenhaut, CEO, Amarenco

"It is with great enthusiasm that we continue to develop our partnership with Eiffel. We sincerely thank them for their trust.
Over the past 12 months, Amarenco has secured €1 billion from leading financial institutions in Europe. The scale and pace of this financing demonstrate Amarenco's ability to accelerate

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its industrialisation and continued growth, particularly in the current macroeconomic environment."

Charles Cadoux, Investment Officer, Amarenco

"*We are delighted to be supporting Amarenco's management team and shareholders in implementing their ambitious growth strategy. Our support aims to contribute to accelerating the development and construction of their European assets. In this regard, Eiffel's expertise in structuring HoldCo financing for amounts in excess of €100 million is fully in line with the growth strategy of independent European electricity producers such as Amarenco.*"

Pierre-Antoine Machelon, Head of Infrastructure at Eiffel Investment Group

"*This financing, which covers both photovoltaic assets and battery storage assets owned by Amarenco in its key geographical areas (France, Iberia and Ireland), is of strategic importance for both Amarenco and Eiffel. This eighth transaction between our two institutions demonstrates our mutual trust and the strength of the partnership we have built up over the years*."

Roman Londner, Director at Eiffel Investment Group

Perella Weinberg Partners acted as financial advisor.
Freshfields Bruckhaus Deringer acted as legal advisor to the lenders, while Linklaters acted as legal advisor to Amarenco.

About Amarenco

Amarenco, founded in 2013, is an independent power producer active in the development and operation of large-scale solar photovoltaic and energy storage infrastructure, primarily in Europe (France, Ireland, Spain, Portugal and Austria), and has already delivered more than 2,000 projects. Amarenco is committed to a so-called "regenerative" business model, implementing soil regeneration programs on the land hosting its photovoltaic power plants. These programs aim to restore the soil's capacity to absorb carbon emissions, promote biodiversity and improve water retention. Through these initiatives, the company contributes to the "4 per 1000" objective, launched alongside the Paris Climate Agreement in December 2015.
The company is experiencing strong growth and has raised nearly €500 million from leading investors since 2020. Amarenco invests more than €500 million per year and currently employs over 200 people across Europe. In 2025, Amarenco reached 650 MW of installed solar energy capacity.

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About Eiffel Investment Group

Eiffel Investment Group is an independent asset manager with c. €8 billion under management*. Its investor base consists of large institutional investors (insurance companies, mutual insurers, pension funds, banks, family offices, public investors, etc.) as well as retail investors via intermediated distribution.

Thanks to its in-depth financial expertise and recognized industrial know-how, Eiffel Investment Group invests in companies and their assets through a set of complementary strategies covering private debt, energy transition infrastructure (both debt and equity), private equity, and listed credit and equity markets. A pioneer in energy transition financing, Eiffel Investment Group places impact at the heart of its model. Its strategies aim to generate sustainable financial performance while making a concrete contribution to decarbonization, innovation, and the development of a more resilient economy.

Drawing on experienced teams and a local presence in several key geographies, the group operates from its offices in Paris, Amsterdam, Milan, Warsaw, New York, and Abu Dhabi. This international footprint allows it to work closely with the companies and developers it supports.

* as of 30/09/2025, including uncalled commitments.

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